

## CAPLIN POINT LABORATORIES LIMITED



Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017

CIN - L24231TN1990PLC019053, Phone Nos.044-28156653,28156905, Fax No.044-28154952, Website - www.caplinpoint.net, email ID-info@caplinpoint.net

## AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER &amp; YEAR ENDED 30th JUNE 2014

Part I					
Particulars	Audited (Refer Note No. 4)	Unaudited	Audited	Audited	Audited
	Three months ended			Year ended	Year ended
	Jun 30,	Mar 31,	Jun 30,	June 30,	June 30,
	2014	2014	2013	2014	2013
	Rs. in Lakhs			Rs. in Lakhs	Rs. in Lakhs
<b>1 Income</b>					
a. Net Sales/ income from operations (Net of Excise Duty)	4,280.14	3,832.48	3,452.14	15,806.18	11,878.17
b. Foreign Exchange Fluctuation Gain	3.93	146.74	-	-	-
c. Share of profits in LLP	309.08	159.48	141.04	833.62	389.05
d. Total	<b>4,593.15</b>	<b>4,138.69</b>	<b>3,593.18</b>	<b>16,639.80</b>	<b>12,267.22</b>
<b>2 Expenditure</b>					
a. Cost of materials consumed	631.94	516.51	814.76	2,460.65	3,064.80
b. Purchase of Stock-in-Trade	2,021.45	1,895.78	1,550.12	7,581.04	5,273.34
c. Change in inventories of Finished Goods, work in progress and stock in trade	(74.22)	8.12	(19.05)	(68.39)	(106.97)
d. Employees benefit expenses	349.92	332.86	234.80	1,237.70	750.39
e. Depreciation	155.44	86.46	43.63	335.89	143.77
f. Amortisation of Intangible Assets	2.60	1.90	0.74	8.00	1.55
g. Foreign Exchange Fluctuation Loss	-	-	399.94	307.61	218.66
h. Research and Development Expenses	115.28	42.95	16.26	208.00	65.76
i. Other Expenditure	626.49	348.27	225.91	1,553.24	847.36
j. Total	<b>3,828.90</b>	<b>3,232.85</b>	<b>3,267.11</b>	<b>13,623.74</b>	<b>10,258.66</b>
<b>3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)</b>	<b>764.25</b>	<b>905.85</b>	<b>326.07</b>	<b>3,016.06</b>	<b>2,008.56</b>
4 Other Income	68.63	134.58	30.32	333.72	173.30
<b>5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)</b>	<b>832.88</b>	<b>1,040.43</b>	<b>356.39</b>	<b>3,349.78</b>	<b>2,181.86</b>
6 Finance cost	5.25	1.52	15.15	11.84	30.06
<b>7 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional items (5-6)</b>	<b>827.63</b>	<b>1,038.91</b>	<b>341.24</b>	<b>3,337.94</b>	<b>2,151.80</b>
8 Exceptional items	-	-	-	-	-
<b>9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)</b>	<b>827.63</b>	<b>1,038.91</b>	<b>341.24</b>	<b>3,337.94</b>	<b>2,151.80</b>
10 Provision for Taxation	110.00	145.00	75.00	500.00	475.00
Provision for Taxation - earlier years	-	-	8.56	-	8.56
Deferred Tax Provision	25.00	207.40	93.56	274.40	232.32
Mat Credit Entitlement	-	-	5.27	-	5.27
<b>11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)</b>	<b>692.63</b>	<b>686.51</b>	<b>158.85</b>	<b>2,563.54</b>	<b>1,430.65</b>
12 Extraordinary Item (net of tax expense)	-	-	-	-	-
<b>13 Net Profit(+)/Loss(-) for the period (11-12)</b>	<b>692.63</b>	<b>686.51</b>	<b>158.85</b>	<b>2,563.54</b>	<b>1,430.65</b>
14 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	4,343.63	2,505.35
16 Earnings/(Loss) Per Share (EPS) (Not annualised)					
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	4.58	4.54	1.05	16.97	9.47
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	4.58	4.54	1.05	16.97	9.47
Part II					
Select information for the Quarter ended 30th JUNE 2014					
Particulars	Three months ended			Year ended	Year ended
	Audited (Refer Note No. 4)	Unaudited	Audited	Audited	Audited
	Jun 30,	Mar 31,	Jun 30,	June 30,	June 30,
	2014	2014	2013	2014	2013
<b>A PARTICULARS OF SHARE HOLDING</b>					
17 Public Shareholding					
- Number of Shares	6,239,247	6,239,247	6,470,647	6,239,247	6,470,647
- Percentage of Shareholding	41.29%	41.29%	42.82%	41.29%	42.82%
18 Promoters and promoter group Shareholding					
a) Pledged/Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-encumbered					
- Number of Shares	8,870,753	8,870,753	8,639,353	8,870,753	8,639,353
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	58.71%	58.71%	57.18%	58.71%	57.18%
<b>B</b>	<b>Particulars</b>	<b>3 months ended 30-06-2014</b>			
	<b>INVESTOR COMPLAINTS</b>				
	Pending at the beginning of the quarter		Nil		
	Received during the quarter		18		
	Disposed of during the quarter		18		
	Remaining unresolved at the end of the quarter		Nil		



STATEMENT OF ASSETS AND LIABILITIES	STANDALONE	
	As at 30/06/2014 Rs. in Lakhs	As at 30/06/2013 Rs. in Lakhs
<b>Particulars</b>		
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholders' funds</b>		
Share capital	1,511.00	1,511.00
Reserves and surplus	4,717.00	2,878.73
<b>Total Shareholders' Funds</b>	<b>6,228.00</b>	<b>4,389.73</b>
<b>Minority Interest</b>		
<b>Non current liabilities</b>		
Long-term borrowings	202.28	345.14
Deferred tax liabilities (Net)	753.87	479.46
Long-term provisions	80.74	37.83
<b>Total Non Current Liabilities</b>	<b>1,036.89</b>	<b>862.43</b>
<b>Current Liabilities</b>		
Short-term borrowings	5.00	5.30
Trade Payables	2,744.97	2,237.15
Other current liabilities	6,573.01	4,714.19
Short-term provisions	833.02	592.59
<b>Total Current Liabilities</b>	<b>10,156.00</b>	<b>7,549.23</b>
<b>TOTAL</b>	<b>17,420.89</b>	<b>12,801.39</b>
<b>ASSETS</b>		
<b>Non Current Assets</b>		
Fixed assets		
(i) Tangible Assets	9,994.23	3,081.32
(ii) Intangible Assets	56.37	19.26
(iii) Capital work-in-progress	2,486.91	5,130.75
(iv) Intangible Assets under Development	9.01	9.01
Non-current investments	53.94	128.81
Long-term loans and advances	349.36	1,065.51
<b>Total Non Current Assets</b>	<b>12,949.82</b>	<b>9,434.66</b>
<b>Current Assets</b>		
Inventories	780.52	891.92
Trade receivables	1.03	59.82
Cash and cash equivalents	2,317.22	1,345.28
Short-term loans and advances	1,268.76	1,010.25
Other current assets	103.54	59.46
<b>Total Current Assets</b>	<b>4,471.07</b>	<b>3,366.73</b>
<b>TOTAL</b>	<b>17,420.89</b>	<b>12,801.39</b>
<b>Notes :</b>		
1) The Company operates in one segment only.		
2) The financial results of the company for the year ended 30-6-2014 which have been audited by the statutory auditors have been reviewed by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 25-08-2014		
3) The Board of Directors at their meeting held on 25-08-2014, had recommended a final dividend of 40% subject to the approval of the Shareholders at the ensuing Annual General Meeting		
4) The figures for the quarter ended June 30, 2014 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures (Unaudited) upto the third quarter of the current financial year.		
5) Prior year / period figures are regrouped / rearranged wherever necessary.		
Place : Chennai		 M. Jayapal Managing Director
Dated : 25-08-2014		

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## AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER &amp; YEAR ENDED 30th JUNE 2014

Part I					
Particulars	Audited (Refer Note No. 4)	Unaudited	Audited	Audited	Audited
	Three months ended			Year ended	Year ended
	Jun 30, 2014	Mar 31, 2014	Jun 30, 2013	June 30, 2014	June 30, 2013
	Rs. In Lakhs			Rs. In Lakhs	Rs. In Lakhs
<b>1 Income</b>					
a. Net Sales/ income from operations (Net of Excise Duty)	4,795.71	4,140.31	3,912.46	17,308.89	12,702.83
b. Foreign Exchange Fluctuation Gain	4.87	158.30	-	-	-
c. Total	4,800.58	4,298.61	3,912.46	17,308.89	12,702.83
<b>2 Expenditure</b>					
a. Cost of materials consumed	825.94	744.57	965.80	3,306.15	3,530.90
b. Purchase of Stock-in-Trade	1,995.31	1,714.28	1,561.11	7,048.34	5,038.48
c. Change in inventories of Finished Goods, work in progress and stock in trade	(121.41)	(18.80)	33.40	(95.61)	(124.26)
d. Employees benefit expenses	360.07	341.44	245.37	1,275.68	780.83
e. Depreciation	157.78	89.07	45.96	345.63	152.47
f. Amortisation of Intangible Assets	2.60	1.90	0.74	8.00	1.55
g. Foreign Exchange Fluctuation Loss	-	-	431.39	307.61	254.53
h. Research and Development Expenses	115.28	42.95	16.26	208.00	65.76
i. Other Expenditure	663.90	389.27	266.15	1,697.23	968.33
j. Total	3,999.47	3,304.68	3,566.18	14,101.03	10,668.59
<b>3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)</b>	<b>801.11</b>	<b>993.93</b>	<b>346.28</b>	<b>3,207.86</b>	<b>2,034.24</b>
4 Other Income	85.58	143.03	38.49	373.48	210.03
<b>5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)</b>	<b>886.69</b>	<b>1,136.96</b>	<b>384.77</b>	<b>3,581.34</b>	<b>2,244.27</b>
6 Finance cost	5.34	1.62	15.28	12.26	30.24
<b>7 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional items (5-6)</b>	<b>881.35</b>	<b>1,135.34</b>	<b>369.49</b>	<b>3,569.08</b>	<b>2,214.03</b>
8 Exceptional items	-	-	-	-	-
<b>9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)</b>	<b>881.35</b>	<b>1,135.34</b>	<b>369.49</b>	<b>3,569.08</b>	<b>2,214.03</b>
10 Provision for Taxation	155.00	216.40	106.24	701.40	565.74
Provision for Taxation - earlier years	-	-	8.56	-	8.56
Deferred Tax Provision	25.00	207.40	93.56	274.40	232.32
Mat Credit Entitlement	-	-	5.27	-	5.27
<b>11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)</b>	<b>701.35</b>	<b>711.54</b>	<b>155.86</b>	<b>2,593.28</b>	<b>1,402.14</b>
12 Extraordinary Item (net of tax expense)	-	-	-	-	-
<b>13 Net Profit(+)/Loss(-) for the period before minority interest (11-12)</b>	<b>701.35</b>	<b>711.54</b>	<b>155.86</b>	<b>2,593.28</b>	<b>1,402.14</b>
14 Minority Interest	3.12	1.61	1.42	8.42	3.76
<b>15 Net Profit(+)/Loss(-) for the period after minority interest (13-14)</b>	<b>698.23</b>	<b>709.93</b>	<b>154.44</b>	<b>2,584.86</b>	<b>1,398.38</b>
16 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00
17 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	4,289.48	2,429.86
18 Earnings/(Loss) Per Share (EPS) (Not annualised)					
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	4.62	4.70	1.02	17.11	9.25
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	4.62	4.70	1.02	17.11	9.25
<b>Part II</b>					
Select information for the Quarter ended 30th JUNE 2014					
	Audited (Refer Note No. 4)	Unaudited	Audited	Audited	Audited
	Three months ended	Three months ended	Three months ended	Year ended	Year ended
	Jun 30, 2014	Mar 31, 2014	Jun 30, 2013	June 30, 2014	June 30, 2013
<b>A PARTICULARS OF SHARE HOLDING</b>					
19 Public Shareholding					
- Number of Shares	6,239,247	6,239,247	6,470,647	6,239,247	6,470,647
- Percentage of Shareholding	41.29%	41.29%	42.82%	41.29%	42.82%
20 Promoters and promoter group Shareholding					
a) Pledged/Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-encumbered					
- Number of Shares	8,870,753	8,870,753	8,639,353	8,870,753	8,639,353
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	58.71%	58.71%	57.18%	58.71%	57.18%

B	Particulars	3 months ended 30-06-2014
	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	18
	Disposed of during the quarter	18
	Remaining unresolved at the end of the quarter	Nil



STATEMENT OF ASSETS AND LIABILITIES	CONSOLIDATED	
	As at 30/06/2014 Rs. in Lakhs	As at 30/06/2013 Rs. in Lakhs
<b>Particulars</b>		
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholders' funds</b>		
Share capital	1,511.00	1,511.00
Reserves and surplus	4,662.86	2,803.24
<b>Total Shareholders' Funds</b>	<b>6,173.86</b>	<b>4,314.24</b>
<b>Minority Interest</b>	17.70	9.28
<b>Non current liabilities</b>		
Long-term borrowings	207.19	348.41
Deferred tax liabilities (Net)	753.87	479.46
Long-term provisions	80.74	37.83
<b>Total Non Current Liabilities</b>	<b>1,041.80</b>	<b>865.70</b>
<b>Current Liabilities</b>		
Short-term borrowings	5.00	5.30
Trade Payables	3,150.45	2,563.65
Other current liabilities	6,641.67	5,085.41
Short-term provisions	960.49	646.62
<b>Total Current Liabilities</b>	<b>10,757.61</b>	<b>8,300.98</b>
<b>TOTAL</b>	<b>17,990.97</b>	<b>13,490.20</b>
<b>ASSETS</b>		
<b>Non Current Assets</b>		
Fixed assets		
(i) Tangible Assets	10,167.35	3,251.28
(ii) Intangible Assets	56.37	19.26
(iii) Capital work-in-progress	2,486.93	5,138.93
(iv) Intangible Assets under Development	9.01	9.01
Non-current investments	44.03	118.91
Long-term loans and advances	366.53	1,083.28
<b>Total Non Current Assets</b>	<b>13,130.22</b>	<b>9,620.67</b>
<b>Current Assets</b>		
Inventories	978.95	1,042.45
Trade receivables	8.86	85.94
Cash and cash equivalents	2,682.44	1,683.81
Short-term loans and advances	1,074.98	991.28
Other current assets	115.52	66.05
<b>Total Current Assets</b>	<b>4,860.75</b>	<b>3,869.53</b>
<b>TOTAL</b>	<b>17,990.97</b>	<b>13,490.20</b>

**Notes :**

- 1) The Company operates in one segment only.
- 2) The financial results of the company for the year ended 30-6-2014 which have been audited by the statutory auditors have been reviewed by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 25-08-2014
- 3) The Board of Directors at their meeting held on 25-08-2014, had recommended a final dividend of 40% subject to the approval of the Shareholders at the ensuing Annual General Meeting
- 4) The figures for the quarter ended June 30, 2014 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures (Unaudited) upto the third quarter of the current financial year.
- 5) Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai  
Dated : 25-08-2014



*M. Jayapal*  
M. Jayapal  
Managing Director