

CAPLIN POINT LABORATORIES LIMITED
Registered Office: "Narhari", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017
CIN - L24201TN0901LCH19053, Phone Nos.044-28156653,28156985, Fax No.044-28156952, Website - www.caplinpoint.ae, email: info@caplinpoint.ae
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 31st DECEMBER 2015

Part I Particulars	Unaudited						Audited Year ended June 30, 2015
	Three months ended		Six months ended		Unaudited		
	Dec 31, 2015	Sept 30, 2015	Dec 31, 2014	Dec 31, 2015	Dec 31, 2014	Dec 31, 2015	
	Rs. in Lakhs						Rs. in Lakhs
1 Income							
a. Net Sales/ income from operations (Net of Excise Duty)	7,552.02	7,432.79	5,518.29	14,984.81	10,800.32	23,135.87	
b. Foreign Exchange Fluctuation Gain	-	-	-	-	-	-	
c. Share of profits in LLP	164.26	116.03	227.84	280.29	375.40	886.93	
d. Total	7,716.28	7,548.82	5,746.13	15,265.10	11,175.72	24,022.80	
2 Expenditure							
a. Cost of materials consumed	1,000.50	1,058.02	983.99	2,058.58	1,644.41	3,573.57	
b. Purchase of Stock-in-Trade	2,614.95	2,797.05	2,056.44	5,412.00	4,547.40	9,375.13	
c. Change in inventories of Finished Goods, work in progress and stock in trade	164.76	136.18	01.42	301.14	42.57	(124.22)	
d. Employees benefit expenses	581.01	533.91	442.65	1,114.92	839.17	1,838.16	
e. Depreciation	264.14	209.80	188.59	473.94	383.08	827.92	
f. Foreign Exchange Fluctuation Loss	196.43	89.86	138.57	286.29	130.61	278.65	
g. Research and Development Expenses	202.46	137.91	135.01	340.37	257.83	588.24	
h. Other Expenditure	746.21	740.68	665.17	1,486.89	1,343.73	2,837.20	
i. Total	5,770.57	5,701.61	4,701.84	11,474.13	9,188.10	19,194.63	
3 Profit/(Loss)- from Operations before other income and finance cost and exceptional items (1-2)	1,945.76	1,845.21	1,044.29	3,790.97	1,987.42	4,828.17	
4 Other Income	115.23	79.05	73.38	194.28	127.82	274.40	
5 Profit/(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	2,060.99	1,924.26	1,117.67	3,985.25	2,115.24	5,102.57	
6 Finance cost	4.93	2.99	4.54	7.92	9.29	22.79	
7 Profit/(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional items (5-6)	2,056.06	1,921.27	1,113.13	3,977.33	2,105.95	5,079.78	
8 Exceptional items	-	-	-	-	-	-	
9 Profit/(+)/Loss(-) from Ordinary Activities before Tax (7-8)	2,056.06	1,921.27	1,113.13	3,977.33	2,105.95	5,079.78	
10 Provision for Taxation - earlier years	457.59	446.07	172.60	903.66	362.60	950.74	
11 Net Profit/(+)/Loss(-) from Ordinary Activities after tax (9-10)	1,598.47	1,475.20	940.53	3,073.67	1,743.35	4,129.04	
12 Extraordinary items (net of tax expense)	-	-	-	-	-	-	
13 Net Profit/(+)/Loss(-) for the period (11-12)	1,598.47	1,475.20	940.53	3,073.67	1,743.35	4,129.04	
14 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	7,479.02	
16 Earnings/(Loss) Per Share (EPS) (Not annualised)							
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	10.57	9.46	6.03	19.97	11.67	27.09	
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	10.57	9.46	6.03	19.97	11.67	27.09	

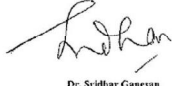
Part II	Select information for the Quarter ended 31st DECEMBER 2015					
	Three months ended			Six months ended		Year ended
	Unaudited Dec 31, 2015	Unaudited Sept 30, 2015	Unaudited Dec 31, 2014	Unaudited Dec 31, 2015		Audited June 30, 2015
A PARTICULARS OF SHARE HOLDING						
17 Public Shareholding						
- Number of Shares	48,63,247	48,63,247	62,10,247	48,63,247	62,10,247	48,63,247
- Percentage of Shareholding	32.19%	32.19%	41.29%	32.19%	41.29%	32.19%
18 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of Shares	102,46,753	102,46,753	88,70,753	102,46,753	88,70,753	102,46,753
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	67.81%	67.81%	58.71%	67.81%	58.71%	67.81%
B INVESTOR COMPLAINTS	3 months ended 31-12-2015					
Pending at the beginning of the quarter	Nil					
Received during the quarter	172					
Disposed of during the quarter	171					
Remaining unresolved at the end of the quarter	1					

Particulars	UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF-YEAR ENDED 31st DEC 2015		
	Unaudited Six Months ended		Audited Year ended
	31-12-2015 Rs. in Lakhs	31-12-2014 Rs. in Lakhs	30-06-2015 Rs. in Lakhs
EQUITY AND LIABILITIES			
Shareholders' funds			
Share capital	1,511.00	1,511.00	1,511.00
Reserves and surplus	10,924.27	6,480.98	7,852.40
Total Shareholders' Funds	12,435.27	7,991.98	9,363.40
Minority Interest			
Non current liabilities			
Long-term borrowings	57.46	154.04	87.99
Deferred tax liabilities (Net)	925.56	813.87	869.35
Long-term provisions	106.04	96.74	82.04
Total Non Current Liabilities	1,089.06	1,064.65	1,039.38
Current Liabilities			
Short-term borrowings	-	5.00	5.00
Trade Payables	4,066.34	2,729.14	3,817.27
Other current liabilities	6,759.44	8,824.65	7,135.74
Short-term provisions	337.78	531.45	960.13
Total Current Liabilities	11,157.56	12,140.24	11,918.14
TOTAL	24,681.88	21,196.87	22,320.92
ASSETS			
Non Current Assets			
Fixed assets			
(i) Tangible Assets	13,948.31	10,172.79	11,087.94
(ii) Intangible Assets	-	56.37	59.46
(iii) Capital work-in-progress	93.68	3,527.64	3,025.61
(iv) Intangible Assets under Development	35.59	9.01	36.94
Non-current investments	143.10	54.86	144.01
Long-term loans and advances	174.38	538.50	257.12
Total Non Current Assets	14,395.06	14,359.17	14,611.08
Current Assets			
Inventories	1,091.07	942.98	1,265.89
Trade receivables	130.80	1.90	1.65
Cash and cash equivalents	6,138.35	3,868.24	4,031.93
Short-term loans and advances	2,788.65	1,954.97	2,290.40
Other current assets	137.95	69.61	119.97
Total Current Assets	10,286.83	6,837.70	7,709.84
TOTAL	24,681.88	21,196.87	22,320.92

Notes:

- The Company operates in one segment only.
- The above consolidated unaudited financial results were considered and recommended by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 05.02.2016
- The statutory auditors have carried out a limited review of the results for the quarter and half year ended 31st December 2015
- The Board at its Meeting held on 5th February, 2016 declared an interim Dividend of Rs. 2.50 per share (25%) for the year 2015-16 and the same will be paid to those shareholders who hold shares in physical form and / or in electronic form and whose names appear in the Register of Members and / or Depositories respectively as at the closing hours on 16th February, 2016 (Record Date)
- The consolidated financial results include the financial results of Argus Sales Pharma LLP in which controlling interest is held by the company.
- Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai
Dated : 05.02.2016


Dr. Siddhar Ganeran
Managing Director

CAPLIN POINT LABORATORIES LIMITED
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CIN - L2432ITN199PLC019853, Phone Nos. 044-28156653, 28156905, Fax No. 044-28154952, Website - www.caplinpoint.net, email ID info@caplinpoint.net
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 31st DECEMBER 2015

Particulars	UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 31st DECEMBER 2015					
	Three months ended			Six months ended		Year ended
	Dec 31, 2015	Sept 30, 2015	Dec 31, 2014	Dec 31, 2015	Dec 31, 2014	June 30, 2015
	Rs. in Lakhs					
1. Income						
a. Net Sales/ income from operations (Net of Excise Duty)	7,926.94	7,754.27	6,088.31	15,681.21	11,802.32	25,176.98
b. Foreign Exchange Fluctuation Gain	-	-	-	-	-	-
c. Total	7,926.94	7,754.27	6,088.31	15,681.21	11,802.32	25,176.98
2. Expenditure						
a. Cost of materials consumed	1,161.52	1,211.55	1,131.10	2,373.07	1,992.74	4,332.30
b. Purchase of Stock-in-Trade	2,590.10	2,762.35	2,136.34	5,352.46	4,577.85	9,309.44
c. Change in inventories of Finished Goods, work in progress and stock in trade	151.60	158.52	113.57	310.11	85.01	(79.71)
d. Employees benefit expenses	593.44	542.41	449.28	1,135.85	856.20	1,877.87
e. Depreciation	274.11	212.26	191.09	486.37	388.07	817.93
f. Foreign Exchange Fluctuation Loss	178.76	83.49	140.19	262.25	131.18	259.95
g. Research and Development Expenses	202.46	137.91	135.01	340.37	259.83	488.24
h. Other Expenditure	783.08	782.82	704.81	1,565.90	1,421.18	2,991.99
i. Total	5,935.07	5,891.31	5,091.39	11,826.38	9,710.09	20,118.01
3. Profit/(Loss) from Operations before other income and finance cost and exceptional items (1-2)	1,991.87	1,862.96	1,086.92	3,854.83	2,092.23	5,058.97
4. Other income	121.95	89.79	80.53	211.74	142.07	302.94
5. Profit/(Loss) from ordinary activities before finance cost and exceptional items (3+4)	2,113.82	1,952.75	1,167.45	4,066.57	2,234.30	5,361.91
6. Finance cost	5.08	3.02	4.60	8.10	9.41	23.04
7. Profit/(Loss) from Ordinary Activities after finance cost but before exceptional items (5-6)	2,108.74	1,949.73	1,162.85	4,058.47	2,224.87	5,338.87
8. Exceptional items	-	-	-	-	-	-
9. Profit/(Loss) from Ordinary Activities before Tax (7-8)	2,108.74	1,949.73	1,162.85	4,058.47	2,224.87	5,338.87
10. Provision for Taxation	497.59	485.07	217.90	983.66	467.06	1,190.74
Provision for Taxation - earlier years	-	-	-	-	(80.00)	(80.00)
Deferred Tax Provision	0.85	55.36	30.00	56.21	60.06	115.43
Mat Credit Entitlement	-	-	-	-	-	-
11. Net Profit/(Loss) from Ordinary Activities after tax (9-10)	1,610.30	1,469.30	915.85	3,018.60	1,777.87	4,112.65
12. Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13. Net Profit/(Loss) for the period before minority interest (11-12)	1,610.30	1,469.30	915.85	3,018.60	1,777.87	4,112.65
14. Minority interest	0.15	0.12	2.30	4.28	3.79	8.96
15. Net Profit/(Loss) for the period after minority interest (13-14)	1,610.14	1,469.18	913.55	3,014.32	1,774.08	4,103.69
16. Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00
17. Reserves excluding Revaluation: Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	7,435.01
18. Earnings/(Loss) Per Share (EPS) (Not annualised)						
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	10.66	9.32	6.05	19.98	11.74	27.16
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	10.66	9.32	6.05	19.98	11.74	27.16

Part II		Select information for the Quarter ended 31st DECEMBER 2015					
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		Three months ended			Six months ended		Year ended
		Dec 31,	Sept 30,	Dec 31,	Dec 31,	Dec 31,	June 30,
		2015	2015	2014	2015	2014	2015
A	PARTICULARS OF SHARE HOLDING						
19	Public Shareholding						
	- Number of Shares	48,63,247	48,63,247	62,39,247	48,63,247	62,39,247	48,63,247
	- Percentage of Shareholding	32.19%	32.19%	41.29%	32.19%	41.29%	32.19%
20	Promoters and promoter group Shareholding						
	a) Hedged/Unencumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	102,46,753	102,46,753	88,70,753	102,46,753	88,70,753	102,46,753
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	67.81%	67.81%	58.71%	67.81%	58.71%	67.81%

Part III		Periods	
		3 months ended 31-12-2015	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		172
	Disposed of during the quarter		171
	Remainning unresolved at the end of the quarter		1

STATEMENT OF ASSETS AND LIABILITIES	UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED 31st DEC 2015		
	Unaudited Six Months ended		Audited Year ended
	31-12-2015	31-12-2014	30-06-2015
Particulars	Rs. in Lakhs	Rs. in Lakhs	Rs. in Lakhs
EQUITY AND LIABILITIES			
Shareholders' funds			
Share capital	1,511.00	1,511.00	1,511.00
Reserves and surplus	10,924.16	6,436.96	7,808.39
Total Shareholders' Funds	12,435.16	7,947.96	9,319.39
Minority Interest	26.95	21.50	26.66
Non current liabilities			
Long-term borrowings	57.46	154.32	87.99
Deferred tax liabilities (Net)	925.56	813.87	869.35
Long-term provisions	106.04	96.74	82.04
Total Non Current Liabilities	1,089.06	1,064.93	1,039.38
Current Liabilities			
Short-term borrowings	-	5.00	5.00
Trade Payables	3,976.45	3,186.84	4,170.16
Other current liabilities	6,868.06	8,609.53	7,211.40
Short-term provisions	336.92	572.68	1,110.64
Total Current Liabilities	11,181.44	12,374.05	12,497.20
TOTAL	24,732.61	21,408.43	22,882.63
ASSETS			
Non Current Assets			
Fixed assets			
(i) Tangible Assets	14,101.55	10,343.48	11,253.60
(ii) Intangible Assets	-	56.37	59.46
(iii) Capital work-in-progress	93.68	3,527.64	3,025.61
(iv) Intangible Assets under Development	35.59	9.01	36.94
Non-current investments	44.10	44.95	45.01
Long-term loans and advances	181.14	555.26	274.62
Total Non Current Assets	14,456.06	14,536.71	14,695.24
Current Assets			
Inventories	1,164.48	1,137.62	1,366.38
Trade receivables	642.63	1.22	566.46
Cash and cash equivalents	6,483.92	4,228.52	4,537.23
Short-term loans and advances	1,820.25	1,410.10	1,585.65
Other current assets	165.27	94.27	131.67
Total Current Assets	10,276.55	6,871.73	8,197.30
TOTAL	24,732.61	21,408.44	22,882.63

Notes:

- The Company operates in one segment only.
- The above consolidated unaudited financial results were considered and recommended by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 05.02.2016
- The statutory auditors have carried out a limited review of the results for the quarter and half year ended 31st December 2015
- The Board at its Meeting held on 05th February, 2016 declared an interim Dividend of Rs. 2.50 per share (25%) for the year 2015-16 and the same will be paid to those shareholders who hold shares in physical form and / or in electronic form and whose names appear in the Register of Members and / or Depositories respectively as at the closing hours on 10th February, 2016 (Record Date)
- The consolidated financial results include the financial results of Argus Salad Pharma LLP in which controlling interest is held by the company.
- Prior year / period figures are regrouped / rearranged wherever necessary.

