

Part I : Unaudited Standalone financial results for the quarter ended September 30, 2015

Particulars	Rs. In Lakhs					
	Unaudited September 30, 2015	Audited(Ref Note No 4) Three months ended			Audited	
		September 30, 2015	June 30, 2015	September 30, 2014	June 30, 2015	June 30, 2014
1	Income					
a) Net Sales/ income from operations (Net of Excise Duty)	7,432.79	6,517.34	5,282.03	23,135.87	15,806.18	
b) Foreign Exchange Fluctuation Gain	-	8.56	-	-	-	
c) Share of profits in LLP	116.03	237.84	147.54	886.93	833.62	
	7,548.82	6,755.18	5,438.13	24,022.80	16,639.80	
2	Expenditure					
a) Cost of materials consumed	1,058.02	1,000.59	660.41	3,573.57	2,460.65	
b) Purchase of Stock-in-Trade	2,797.05	2,531.07	2,490.96	9,375.13	7,581.04	
c) Change in inventories of Finished Goods, work in progress and stock in trade	136.38	(158.88)	(48.85)	(124.22)	(68.39)	
d) Employee benefits expense	533.91	535.34	396.62	1,838.14	1,237.70	
e) Depreciation	209.80	308.64	194.49	827.92	343.89	
f) Foreign Exchange Fluctuation Loss	89.86	88.95	-	278.65	307.61	
g) Research and Development Expenses	137.91	176.29	122.82	588.24	208.00	
h) Other Expenditure	740.68	729.83	678.56	2,837.20	1,553.24	
	5,703.61	5,211.83	4,495.01	19,194.63	13,623.74	
3	Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)					
	1,845.21	1,543.35	943.12	4,828.17	3,016.06	
4	Other Income					
	79.05	84.16	54.44	274.40	333.72	
5	Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)					
	1,924.26	1,627.51	997.56	5,102.57	3,349.78	
6	Finance cost					
	2.99	9.61	4.75	22.79	11.84	
7	Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional items (5-6)					
	1,921.27	1,617.90	992.81	5,079.78	3,337.94	
8	Exceptional items					
	-	-	-	-	-	
9	Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)					
	1,921.27	1,617.90	992.81	5,079.78	3,337.94	
10	a) Provision for Taxation					
	446.07	357.74	190.00	950.74	500.00	
	-	-	(80.00)	(80.00)	-	
	55.36	(9.52)	30.00	115.48	274.40	
	-	-	-	-	-	
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)					
	1,419.84	1,269.68	852.81	4,093.56	2,563.54	
12	Extraordinary Item (net of tax expense)					
	-	-	-	-	-	
13	Net Profit(+)/Loss(-) for the period (11-12)					
	1,419.84	1,269.68	852.81	4,093.56	2,563.54	
14	Paid up Equity Share Capital (Face value of the share - Rs 10/- each)					
	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year					
	-	-	-	7,479.02	4,343.63	
16	Earnings/(Loss) Per Share (EPS) (Not annualised)					
	9.40	8.40	5.64	27.09	16.97	
	9.40	8.40	5.64	27.09	16.97	

Part II	Selected information for the quarter ended September 30, 2015					
	Three months ended			Year ended		
	Unaudited	Audited(Ref Note No 4)	Unaudited	Audited	Unaudited	Audited
September 30, 2015	June 30, 2015	September 30, 2014	June 30, 2015	June 30, 2014	June 30, 2014	
A PARTICULARS OF SHARE HOLDING						
17 Public Shareholding						
- Number of Shares	48,63,247	48,63,247	62,39,247	48,63,247	62,39,247	
- Percentage of Shareholding	32.19%	32.19%	41.29%	32.19%	41.29%	
18 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	
- Percentage of shares (as a % of the shareholding of promoter and promoter group)	-	-	-	-	-	
- Percentage of shares (as a % of the share capital of the company)	-	-	-	-	-	
b) Non-encumbered						
- Number of Shares	102,46,753	102,46,753	88,70,753	102,46,753	88,70,753	
- Percentage of shares (as a % of the shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	
- Percentage of shares (as a % of the share capital of the company)	67.81%	67.81%	58.71%	67.81%	58.71%	

B	3 months ended September 30, 2015	
	Particulars	
INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		Nil
Received during the quarter		44
Disposed of during the quarter		44
Remaining unresolved at the end of the quarter		Nil

Notes:

- 1) The Company operates in one segment only.
- 2) The above unaudited financial results were considered and recommended by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on November 05, 2015
- 3) The statutory auditors have carried out a limited review of the results for the quarter ended September 30, 2015
- 4) The figures for the three months ended June 30, 2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter ended March 31, 2015. Also, the figures upto the end of the third quarter ended March 31, 2015 were only reviewed and not subject to audit.
- 5) Prior year / period figures are regrouped / rearranged wherever necessary.



Dr. Sridhar Ganesan
Managing Director

Place : Chennai
Date : November 05, 2015



CNGSN & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

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E.K. SRIVATSAN
B.Com., ACA

Limited Review on Unaudited Results

Review Report to

The Board of Directors,
Caplin Point Laboratories Limited
Chennai - 600017.

We have reviewed the accompanying statement of unaudited Standalone financial results of CAPLIN POINT LABORATORIES LIMITED, Narbavi, No.3, Lakshmanan street, T.Nagar, Chennai – 600017, for the quarter ended 30th September, 2015 **except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.** This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CNGSN & ASSOCIATES LLP
Chartered Accountants
Firm Reg. No. 4915 S

B.RAMAKRISHNAN
Partner
Membership No. 201023
Place: Chennai
Date: 05/11/2015



CAPLIN POINT LABORATORIES LIMITED

Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017

CIN - L24231TN1990PLC019053, Phone Nos.044-28156653,28156905, Fax No.044-28154952, Website - www.caplinpoint.net, email ID-info@caplinpoint.net

Part I: Unaudited Consolidated financial results for the quarter ended September 30, 2015

Particulars	Rs. In Lakhs					
	Unaudited	Audited (Ref Note No 5)	Unaudited	Year ended		Audited
				June 30, 2015	June 30, 2014	
	September 30, 2015	June 30, 2015	September 30, 2014	June 30, 2015	June 30, 2014	June 30, 2014
1 Income						
a) Net Sales/ income from operations (Net of Excise Duty)	7,754.27	7,012.70	5,714.01	25,176.98	17,308.89	17,308.89
b) Foreign Exchange Fluctuation Gain	-	-	9.01	-	-	-
2 Expenditure						
a) Cost of materials consumed	1,211.55	1,180.71	861.63	4,332.30	3,306.15	3,306.15
b) Purchase of Stock-in-Trade	2,762.35	2,350.69	2,441.54	9,309.44	7,048.34	7,048.34
c) Change in inventories of Finished Goods, work in progress and stock in trade	158.52	(155.33)	(28.55)	(79.71)	(95.61)	(95.61)
d) Employees benefits expense	542.41	543.36	406.92	1,877.87	1,275.68	1,275.68
e) Depreciation	212.26	311.15	196.98	837.93	353.63	353.63
f) Foreign Exchange Fluctuation Loss	83.49	72.71	-	259.95	306.04	306.04
g) Research and Development Expenses	137.91	176.29	122.82	588.24	208.00	208.00
h) Other Expenditure	782.82	765.06	716.38	2,991.99	1,697.23	1,697.23
3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)	5,891.31	5,444.64	4,717.72	20,118.01	14,099.46	14,099.46
4 Other Income	1,862.96	1,568.06	1,005.30	5,058.97	3,209.43	3,209.43
5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	89.79	91.15	61.54	302.94	371.91	371.91
6 Finance cost	1,952.75	1,659.21	1,066.84	5,361.91	3,581.34	3,581.34
7 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional items (5-6)	3.02	9.66	4.83	23.04	12.26	12.26
8 Exceptional items	1,949.73	1,649.55	1,062.01	5,338.87	3,569.08	3,569.08
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)	1,949.73	1,649.55	1,062.01	5,338.87	3,569.08	3,569.08
10 a) Provision for Taxation	486.07	387.74	250.00	1,190.74	701.40	701.40
b) Provision for Taxation - earlier years	-	-	(80.00)	(80.00)	-	-
c) Deferred Tax Provision	55.36	(9.52)	30.00	115.48	274.40	274.40
d) Mat Credit Entitlement	-	-	-	-	-	-
11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	1,408.30	1,271.33	862.01	4,112.65	2,593.28	2,593.28
12 Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13 Net Profit(+)/Loss(-) for the period before minority interest (11-12)	1,408.30	1,271.33	862.01	4,112.65	2,593.28	2,593.28
14 Minority Interest	0.12	2.40	1.49	8.96	8.42	8.42
15 Net Profit(+)/Loss(-) for the period after minority interest (13-14)	1,408.18	1,268.93	860.52	4,103.69	2,584.86	2,584.86
16 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511	1,511	1,511	1,511.00	1,511.00	1,511.00
17 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	7,435.01	4,289.48	4,289.48
18 Earnings/(Loss) Per Share (EPS) (Not annualised)						
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	9.32	8.40	5.70	27.16	17.11	17.11
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	9.32	8.40	5.70	27.16	17.11	17.11

Part II		Selected information for the quarter ended September 30, 2015					
		Unaudited September 30, 2015	Audited (Ref Note No 5) June 30, 2015	Unaudited September 30, 2014	Audited		
Three months ended					June 30, 2015	June 30, 2014	
A	PARTICULARS OF SHARE HOLDING						
19	Public Shareholding						
	- Number of Shares	48,63,247	48,63,247	62,39,247	48,63,247	62,39,247	
	- Percentage of Shareholding	32.19%	32.19%	41.29%	32.19%	41.29%	
20	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	
	- Percentage of shares (as a % of the shareholding of promoter and promoter group)	-	-	-	-	-	
	- Percentage of shares (as a % of the share capital of the company)	-	-	-	-	-	
	b) Non-encumbered						
	- Number of Shares	102,46,753	102,46,753	88,70,753	102,46,753	88,70,753	
	- Percentage of shares (as a % of the shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	
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Particulars		3 months ended September 30, 2015	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		44
	Disposed of during the quarter		44
	Remaining unresolved at the end of the quarter		Nil

Notes :

- 1) The Company operates in one segment only.
- 2) The above unaudited financial results were considered and recommended by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on November 05, 2015
- 3) The statutory auditors have carried out a limited review of the results for the quarter ended September 30, 2015
- 4) The consolidated financial results include the financial results of Argus Salud Pharma LLP in which controlling interest is held by the company.
- 5) The figures for the three months ended June 30, 2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter ended March 31, 2015. Also, the figures upto the end of the third quarter ended March 31, 2015 were only reviewed and not subject to audit.
- 6) Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai

Date : November 05, 2015

Dr. Sridhar Ganesan
Managing Director





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We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

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For CNGSN & ASSOCIATES LLP
Chartered Accountants
Firm Reg. No. 4915 S

B.RAMAKRISHNAN
Partner
Membership No. 201023
Place: Chennai
Date: 05/11/2015

