

CAPLIN POINT LABORATORIES LIMITED

Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017

CIN - L24231TN1990PLC019053, Phone Nos.044-28156653,28156905, Fax No.044-28154952, Website - www.caplinpoint.net, email ID-info@caplinpoint.net


UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER 2014

Part I Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Three months ended			Six months ended		Year ended
	Dec 31, 2014	Sept 30, 2014	Dec 31, 2013	Dec 31, 2014	Dec 31, 2013	June 30, 2014
	Rs. In Lakhs					
1 Income						
a. Net Sales/ income from operations (Net of Excise Duty)	5,518.29	5,282.03	3,866.94	10,800.32	7,693.55	15,806.18
b. Foreign Exchange Fluctuation Gain	-	8.56	2.60	-	-	-
c. Share of profits in LLP	227.84	147.54	215.82	375.40	365.06	833.62
d. Total	5,746.13	5,438.13	4,085.36	11,175.72	8,058.61	16,639.80
2 Expenditure						
a. Cost of materials consumed	983.99	660.41	523.05	1,644.41	1,352.54	2,460.65
b. Purchase of Stock-in-Trade	2,056.44	2,490.96	1,873.93	4,547.40	3,646.82	7,581.04
c. Change in inventories of Finished Goods, work in progress and stock in trade	91.42	(48.85)	110.30	42.57	(2.29)	(68.39)
d. Employees benefit expenses	442.65	396.62	289.48	839.27	546.89	1,237.70
e. Depreciation	183.10	189.09	51.08	372.19	93.99	335.89
f. Amortisation of Intangible Assets	5.49	5.40	1.20	10.89	3.50	8.00
g. Foreign Exchange Fluctuation Loss	138.57	-	-	130.01	458.28	307.61
h. Research and Development Expenses	135.01	122.82	23.98	257.83	47.96	208.00
i. Other Expenditure	665.17	678.56	326.30	1,343.73	564.98	1,553.24
j. Total	4,701.84	4,495.01	3,199.32	9,188.30	6,712.67	13,623.74
3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)	1,044.29	943.12	886.04	1,987.42	1,345.94	3,016.06
4 Other Income	73.38	54.44	82.43	127.82	130.51	333.72
5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	1,117.67	997.56	968.47	2,115.24	1,476.45	3,349.78
6 Finance cost	4.54	4.75	1.53	9.29	5.07	11.84
7 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional items (5-6)	1,113.13	992.81	966.94	2,105.95	1,471.38	3,337.94
8 Exceptional items	-	-	-	-	-	-
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)	1,113.13	992.81	966.94	2,105.95	1,471.38	3,337.94
10 Provision for Taxation	172.00	190.00	135.00	362.00	245.00	500.00
Provision for Taxation - earlier years	-	(80.00)	-	(80.00)	-	-
Deferred Tax Provision	30.00	30.00	27.00	60.00	42.00	274.40
Mat Credit Entitlement	-	-	-	-	-	-
11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	911.13	852.81	804.94	1,763.95	1,184.38	2,563.54
12 Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13 Net Profit(+)/Loss(-) for the period (11-12)	911.13	852.81	804.94	1,763.95	1,184.38	2,563.54
14 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	4,343.63
16 Earnings/(Loss) Per Share (EPS) (Not annualised)						
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	6.03	5.64	5.33	11.67	7.84	16.97
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	6.03	5.64	5.33	11.67	7.84	16.97



Part II		Select information for the Quarter ended 31st DECEMBER 2014					
		Three months ended			Six months ended		Year ended
		Unaudited	Unaudited	Unaudited	Unaudited		Audited
		Dec 31, 2014	Sept 30, 2014	Dec 31, 2013	Dec 31, 2014		June 30, 2014
A PARTICULARS OF SHARE HOLDING							
17	Public Shareholding						
	- Number of Shares	6,239,247	6,239,247	6,470,647	6,239,247	6,470,647	6,239,247
	- Percentage of Shareholding	41.29%	41.29%	42.82%	41.29%	42.82%	41.29%
18	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	8,870,753	8,870,753	8,639,353	8,870,753	8,639,353	8,870,753
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	58.71%	58.71%	57.18%	58.71%	57.18%	58.71%
B		3 months ended 31-12-2014					
	Particulars						
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	38					
	Disposed of during the quarter	38					
	Remaining unresolved at the end of the quarter	Nil					



STATEMENT OF ASSETS AND LIABILITIES	UNAUDITED STANDALONE-STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF-YEAR ENDED 31ST DEC 2014		
	Unaudited Six Months ended		Audited Year ended
	31/12/2014	31/12/2013	30/06/2014
	Rs. in Lakhs	Rs. in Lakhs	Rs. in Lakhs
Particulars			
EQUITY AND LIABILITIES			
Shareholders' funds			
Share capital	1,511.00	1,511.00	1,511.00
Reserves and surplus	6,480.98	4,062.85	4,717.00
Total Shareholders' Funds	7,991.98	5,573.85	6,228.00
Minority Interest			
Non current liabilities			
Long-term borrowings	154.04	250.36	202.28
Deferred tax liabilities (Net)	813.87	521.46	753.87
Long-term provisions	96.74	41.85	80.74
Total Non Current Liabilities	1,064.65	813.67	1,036.89
Current Liabilities			
Short-term borrowings	5.00	5.00	5.00
Trade Payables	2,779.14	2,046.93	2,744.97
Other current liabilities	8,824.65	6,894.05	6,573.01
Short-term provisions	531.45	416.34	833.02
Total Current Liabilities	12,140.24	9,362.32	10,156.00
TOTAL	21,196.87	15,749.84	17,420.89
ASSETS			
Non Current Assets			
Fixed assets			
(i) Tangible Assets	10,172.79	3,280.73	9,994.23
(ii) Intangible Assets	56.37	30.55	56.37
(iii) Capital work-in-progress	3,527.64	6,654.31	2,486.91
(iv) Intangible Assets under Development	9.01	9.01	9.01
Non-current investments	54.86	53.80	53.94
Long-term loans and advances	538.50	912.31	349.36
Total Non Current Assets	14,359.17	10,940.71	12,949.82
Current Assets			
Inventories	942.98	834.22	780.52
Trade receivables	1.90	44.51	1.03
Cash and cash equivalents	3,868.24	2,601.84	2,317.22
Short-term loans and advances	1,954.97	1,253.62	1,268.76
Other current assets	69.61	74.94	103.54
Total Current Assets	6,837.70	4,809.13	4,471.07
TOTAL	21,196.87	15,749.84	17,420.89
Notes :			
1) The Company operates in one segment only.			
2) The above consolidated unaudited financial results were considered and recommended by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 04.02.2015			
3) The statutory auditors have carried out a limited review of the results for the quarter ended 31st December 2014			
4) The consolidated financial results include the financial results of Argus Salud Pharma LLP in which controlling interest is held by the company.			
5) Prior year / period figures are regrouped / rearranged wherever necessary.			
Place : Chennai			
Dated : 04.02.2015			
	 M. Jayapal Managing Director		



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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER 2014

Part I						
Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Three months ended			Six months ended		Year ended
	Dec 31, 2014	Sept 30, 2014	Dec 31, 2013	Dec 31, 2014	Dec 31, 2013	June 30, 2014
	Rs. In Lakhs					Rs. In Lakhs
1 Income						
a. Net Sales/ income from operations (Net of Excise Duty)	6,088.31	5,714.01	4,279.69	11,802.32	8,372.87	17,308.89
b. Foreign Exchange Fluctuation Gain	-	9.01	5.44	-	-	-
c. Total	6,088.31	5,723.02	4,285.13	11,802.32	8,372.87	17,308.89
2 Expenditure						
a. Cost of materials consumed	1,131.10	861.63	779.92	1,992.74	1,775.99	3,306.15
b. Purchase of Stock-in-Trade	2,136.34	2,441.54	1,722.91	4,577.88	3,321.75	7,048.34
c. Change in inventories of Finished Goods, work in progress and stock in trade	113.57	(28.55)	146.90	85.01	44.60	(95.61)
d. Employees benefit expenses	449.28	406.92	298.60	856.20	566.14	1,275.68
e. Depreciation	185.60	191.58	53.53	377.18	98.78	345.63
f. Amortisation of Intangible Assets	5.49	5.40	1.20	10.89	3.50	8.00
g. Foreign Exchange Fluctuation Loss	140.19	-	-	131.18	469.21	307.61
h. Research and Development Expenses	135.01	122.82	23.98	257.83	47.96	208.00
i. Other Expenditure	704.81	716.38	356.80	1,421.18	632.12	1,697.23
j. Total	5,001.39	4,717.72	3,383.84	9,710.09	6,960.05	14,101.03
3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)	1,086.92	1,005.30	901.29	2,092.23	1,412.82	3,207.86
4 Other Income	80.53	61.54	89.61	142.07	144.86	373.48
5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	1,167.45	1,066.84	990.90	2,234.30	1,557.68	3,581.34
6 Finance cost	4.60	4.83	1.64	9.43	5.30	12.26
7 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional items (5-6)	1,162.85	1,062.01	989.26	2,224.87	1,552.38	3,569.08
8 Exceptional items	-	-	-	-	-	-
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)	1,162.85	1,062.01	989.26	2,224.87	1,552.38	3,569.08
10 Provision for Taxation	217.00	250.00	180.00	467.00	330.00	701.40
Provision for Taxation - earlier years	-	(80.00)	-	(80.00)	-	-
Deferred Tax Provision	30.00	30.00	27.00	60.00	42.00	274.40
Mat Credit Entitlement	-	-	-	-	-	-
11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	915.85	862.01	782.26	1,777.87	1,180.38	2,593.28
12 Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13 Net Profit(+)/Loss(-) for the period before minority interest (11-12)	915.85	862.01	782.26	1,777.87	1,180.38	2,593.28
14 Minority Interest	2.30	1.49	2.18	3.79	3.69	8.42
15 Net Profit(+)/Loss(-) for the period after minority interest (13-14)	913.55	860.52	780.08	1,774.08	1,176.69	2,584.86
16 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00
17 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	4,289.48
18 Earnings/(Loss) Per Share (EPS) (Not annualised)						
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	6.05	5.70	5.16	11.74	7.79	17.11
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	6.05	5.70	5.16	11.74	7.79	17.11



Part II		Select information for the Quarter ended 31st DECEMBER 2014					
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		Three months ended			Six months ended		Year ended
		Dec 31,	Sept 30,	Dec 31,	Dec 31,	Dec 31,	June 30,
		2014	2014	2013	2014	2013	2014
A	PARTICULARS OF SHARE HOLDING						
19	Public Shareholding						
	- Number of Shares	6,239,247	6,239,247	6,470,647	6,239,247	6,470,647	6,239,247
	- Percentage of Shareholding	41.29%	41.29%	42.82%	41.29%	42.82%	41.29%
20	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	8,870,753	8,870,753	8,639,353	8,870,753	8,639,353	8,870,753
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	58.71%	58.71%	57.18%	58.71%	57.18%	58.71%

B		Particulars		3 months ended 31-12-2014	
		INVESTOR COMPLAINTS			
		Pending at the beginning of the quarter		Nil	
		Received during the quarter		38	
		Disposed of during the quarter		38	
		Remaining unresolved at the end of the quarter		Nil	



STATEMENT OF ASSETS AND LIABILITIES	UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF-YEAR ENDED 31ST DEC 2014		
	Unaudited Six Months ended		Audited Year ended
	31/12/2014	31/12/2013	30/06/2014
	Rs. in Lakhs	Rs. in Lakhs	Rs. in Lakhs
Particulars			
EQUITY AND LIABILITIES			
Shareholders' funds			
Share capital	1,511.00	1,511.00	1,511.00
Reserves and surplus	6,436.97	4,062.85	4,662.86
Total Shareholders' Funds	7,947.97	5,573.85	6,173.86
Minority Interest	21.50	12.96	17.70
Non current liabilities			
Long-term borrowings	154.32	252.64	207.19
Deferred tax liabilities (Net)	813.87	521.46	753.87
Long-term provisions	96.74	41.85	80.74
Total Non Current Liabilities	1,064.93	815.95	1,041.80
Current Liabilities			
Short-term borrowings	5.00	5.00	5.00
Trade Payables	3,186.84	2,523.63	3,150.45
Other current liabilities	8,609.53	7,007.70	6,641.67
Short-term provisions	572.68	478.93	960.49
Total Current Liabilities	12,374.05	10,015.26	10,757.61
TOTAL	21,408.45	16,418.02	17,990.97
ASSETS			
Non Current Assets			
Fixed assets			
(i) Tangible Assets	10,343.48	3,450.09	10,167.35
(ii) Intangible Assets	56.37	30.55	56.37
(iii) Capital work-in-progress	3,527.64	6,662.50	2,486.93
(iv) Intangible Assets under Development	9.01	9.01	9.01
Non-current investments	44.95	43.90	44.03
Long-term loans and advances	555.26	973.23	366.53
Total Non Current Assets	14,536.71	11,169.28	13,130.22
Current Assets			
Inventories	1,137.62	1,044.56	978.95
Trade receivables	1.22	134.59	8.86
Cash and cash equivalents	4,228.52	2,928.14	2,682.44
Short-term loans and advances	1,410.10	1,032.92	1,074.98
Other current assets	94.28	108.53	115.52
Total Current Assets	6,871.74	5,248.74	4,860.75
TOTAL	21,408.45	16,418.02	17,990.97

Notes :

- 1) The Company operates in one segment only.
- 2) The above consolidated unaudited financial results were considered and recommended by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 04.02.2015
- 3) The statutory auditors have carried out a limited review of the results for the quarter ended 31st December 2014
- 4) The consolidated financial results include the financial results of Argus Salud Pharma LLP in which controlling interest is held by the company.
- 5) Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai

Dated : 04.02.2015


M. Jayapal
Managing Director