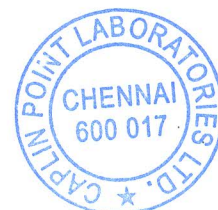


CAPLIN POINT LABORATORIES LIMITED
Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER 2013

Part I Particulars	Unaudited					Year ended Audited June 30, 2013
	Three months ended			Six months ended		
	Dec 31, 2013	Sep 30, 2013	Dec 31, 2012	Dec 31, 2013	Dec 31, 2012	
	Rs. In Lakhs					
1 Income	Rs. In Lakhs					Rs. In Lacs
a. Net Sales/ income from operations (Net of Excise Duty)	3,866.94	3,826.61	2,963.17	7,693.55	5,629.26	11,878.17
b. Foreign Exchange Fluctuation Gain	2.60	-	(107.55)	-	170.37	-
c. Share of profits in LLP	215.82	149.23	77.61	365.06	144.31	389.05
d. Total	4,085.36	3,975.84	2,933.23	8,058.61	5,943.94	12,267.22
2 Expenditure						
a. Cost of materials consumed	541.27	811.27	816.49	1,352.54	1,551.69	3,084.41
b. Purchase of Stock-in-Trade	1,873.93	1,789.89	1,317.48	3,663.82	2,509.13	5,273.34
c. Change in inventories of Finished Goods, work in progress and stock in trade	110.30	(112.59)	(119.35)	(2.29)	(123.47)	(106.97)
d. Employees benefit expenses						
e. Depreciation	290.59	266.30	174.85	556.89	363.94	796.54
f. Amortisation of Intangible Assets	51.08	42.91	33.99	93.99	65.37	143.77
g. Foreign Exchange Fluctuation Loss	1.20	2.30	0.27	3.50	0.54	1.55
h. Other Expenditure	-	460.88	-	458.28	-	218.66
i. Total	330.96	254.98	198.97	585.94	397.88	847.36
3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)	886.03	459.90	510.53	1,345.94	1,178.86	2,008.56
4 Other Income	82.43	48.08	47.40	130.51	122.33	173.30
5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	968.46	507.98	557.93	1,476.45	1,301.19	2,181.86
6 Finance cost	1.53	3.54	1.86	5.07	12.38	30.06
7 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional cost (5-6)	966.93	504.44	556.07	1,471.38	1,288.81	2,151.80
8 Exceptional items	-	-	-	-	-	-
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)	966.93	504.44	556.07	1,471.38	1,288.81	2,151.80
10 Provision for Taxation	135.00	110.00	125.00	245.00	285.00	475.00
Provision for Taxation - earlier years	-	-	-	-	-	8.56
Deferred Tax Provision	27.00	15.00	72.86	42.00	98.67	232.32
Mat Credit Entitlement	-	-	-	-	-	5.27
11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	804.93	379.44	358.21	1,184.38	905.14	1,430.65
12 Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13 Net Profit(+)/Loss(-) for the period (11-12)	804.93	379.44	358.21	1,184.38	905.14	1,430.65
14 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	2,505.35
16 Earnings/(Loss) Per Share (EPS) (Not annualised)						
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	5.33	2.51	2.37	7.84	5.99	9.47
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	5.33	2.51	2.37	7.84	5.99	9.47
Part II	Select information for the Quarter ended 31st December 2013					
	Three months ended			Six months ended		
	Unaudited Dec 31, 2013	Audited Sep 30, 2013	Unaudited Dec 31, 2012	Unaudited Dec 31, 2013 2012		Year ended June 30, 2013
A PARTICULARS OF SHARE HOLDING						
17 Public Shareholding						
- Number of Shares	6,470,647	6,470,647	6,470,647	6,470,647	6,470,647	6,470,647
- Percentage of Shareholding	42.82%	42.82%	42.82%	42.82%	42.82%	42.82%
18 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of Shares	8,639,353	8,639,353	8,639,353	8,639,353	8,639,353	8,639,353
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	57.18%	57.18%	57.18%	57.18%	57.18%	57.18%
B	3 months ended 31-12-2013					
INVESTOR COMPLAINTS						
Particulars						
Pending at the beginning of the quarter						Nil
Received during the quarter						14
Disposed of during the quarter						14
Remaining unresolved at the end of the quarter						Nil



STATEMENT OF ASSETS AND LIABILITIES Particulars	UNAUDITED STANDALONE - STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF-YEAR ENDED 31ST DEC 2013		
	Unaudited Six months ended		Audited Year ended
	31/12/2013	31/12/2012	30/06/2013
	Rs. in Lakhs	Rs. in Lakhs	Rs. in Lakhs
EQUITY AND LIABILITIES			
Shareholders' funds			
Share capital			
Reserves and surplus	1,511.00	1,511.00	1,511.00
Total Shareholder's Funds	4,062.85	2,795.18	2,878.73
Minority Interest	5,573.85	4,306.18	4,389.73
Non current liabilities			
Long-term borrowings			
Deferred tax liabilities (Net)	250.36	351.64	345.14
Long-term provisions	521.46	345.82	479.46
Total Non Current Liabilities	41.85	30.62	37.83
Current Liabilities	813.67	728.08	862.43
Short-term borrowings			
Trade Payables	5.00	55.57	5.30
Other current liabilities	2,046.93	1,300.28	2,237.15
Short-term provisions	6,894.05	4,025.37	4,714.19
Total Current Liabilities	416.34	411.34	592.59
TOTAL	9,362.32	5,792.56	7,549.23
	15,749.84	10,826.82	12,801.39
ASSETS			
Non Current Assets			
Fixed assets			
(i) Tangible Assets			
(ii) Intangible Assets	3,280.73	2,718.94	3,081.32
(iii) Capital work-in-progress	30.55	-	19.26
(iv) Intangible Assets under Development	6,654.31	2,677.62	5,130.75
Non-current investments	9.01	9.01	9.01
Long-term loans and advances	53.80	123.79	128.81
Total Non Current Assets	912.31	1,114.54	1,065.51
Current Assets	10,940.71	6,643.90	9,434.66
Inventories			
Trade receivables	834.22	685.28	891.92
Cash and cash equivalents	44.51	100.28	59.82
Short-term loans and advances	2,601.84	2,359.52	1,345.28
Other current assets	1,253.62	988.33	1,010.25
Total Current Assets	74.94	49.51	59.46
TOTAL	4,809.13	4,182.92	3,366.73
	15,749.84	10,826.82	12,801.39

Notes :

- 1) The Company operates in one segment only.
- 2) The above consolidated unaudited financial results were considered and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 12-Feb-2014
- 3) The statutory auditors have carried out a limited review of the results for the quarter ended 31st December 2013.
- 4) The Consolidated financial results include the financial results of Argus Salud Pharma LLP in which controlling interest is held by the Company.
- 5) Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai
Dated : 12.02.2014



M. Jayapal
M. Jayapal
Managing Director

CAPLIN POINT LABORATORIES LIMITED
Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER 2013

Part I						
Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Year ended
	Three months ended			Six months ended		Audited
	Dec 31, 2013	Sep 30, 2013	Dec 31, 2012	Dec 31, 2013	Dec 31, 2012	June 30, 2013
Rs. In Lakhs						Rs. In Lacs
1 Income						
a. Net Sales/ income from operations (Net of Excise Duty)	4,279.69	4,093.18	3,189.14	8,372.87	5,903.66	12,702.83
b. Foreign Exchange Fluctuation Gain	5.44	-	(128.44)	-	166.31	-
c. Total	4,285.13	4,093.18	3,060.70	8,372.87	6,069.97	12,702.83
2 Expenditure						
a. Cost of materials consumed	798.14	977.85	927.58	1,775.99	1,741.68	3,550.51
b. Purchase of Stock-in-Trade	1,722.91	1,615.84	1,279.26	3,338.75	2,359.79	5,038.48
c. Change in inventories of Finished Goods, work in progress and stock in trade	146.90	(102.30)	(120.28)	44.60	(123.62)	(124.26)
d. Employees benefit expenses	299.71	276.43	181.89	576.14	377.87	826.98
e. Depreciation	53.53	45.25	36.10	98.78	69.55	152.47
f. Amortisation of Intangible Assets	1.20	2.30	0.27	3.50	0.54	1.55
g. Foreign Exchange Fluctuation Loss	-	474.65	-	469.21	-	254.53
h. Other Expenditure	361.46	291.62	225.21	653.08	451.13	968.33
i. Total	3,383.85	3,581.64	2,530.03	6,960.05	4,876.94	10,668.59
3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)	901.28	511.54	530.67	1,412.82	1,193.03	2,034.24
4 Other Income	89.61	55.25	55.63	144.86	141.64	210.03
5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	990.89	566.79	586.30	1,557.68	1,334.67	2,244.27
6 Finance cost	1.64	3.66	1.86	5.30	12.38	30.24
7 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional cost (5-6)	989.25	563.13	584.44	1,552.38	1,322.29	2,214.03
8 Exceptional items	-	-	-	-	-	-
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)	989.25	563.13	584.44	1,552.38	1,322.29	2,214.03
10 Provision for Taxation	180.00	150.00	147.00	330.00	317.00	565.74
Provision for Taxation - earlier years	-	-	-	-	-	8.56
Deferred Tax Provision	27.00	15.00	72.86	42.00	98.67	232.32
Mat Credit Entitlement	-	-	-	-	-	5.27
11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	782.25	398.13	364.58	1,180.38	906.62	1,402.14
12 Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13 Net Profit(+)/Loss(-) for the period (11-12)	782.25	398.13	364.58	1,180.38	906.62	1,402.14
14 Minority Interest	2.18	1.51	0.81	3.69	1.48	3.76
15 Net Profit(+)/Loss(-) for the period after minority interest (13-14)	780.07	396.62	363.77	1,176.69	905.14	1,398.38
16 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00
17 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	2,429.86
18 Earnings/(Loss) Per Share (EPS) (Not annualised)						
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	5.16	2.62	2.41	7.79	6.00	9.25
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	5.16	2.62	2.41	7.79	6.00	9.25
Part II						
Select information for the Quarter ended 31st December 2013						
Particulars	Unaudited	Audited	Unaudited	Audited	Audited	
	Three months ended	Three months ended	Three months ended	Year ended	Year ended	Year ended
	Dec 31, 2013	Sep 30, 2013	Dec 31, 2012	Dec 31, 2013	Dec 31, 2012	June 30, 2013
A PARTICULARS OF SHARE HOLDING						
19 Public Shareholding						
- Number of Shares	6,470,647	6,470,647	6,470,647	6,470,647	6,470,647	6,470,647
- Percentage of Shareholding	42.82%	42.82%	42.82%	42.82%	42.82%	42.82%
20 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of Shares	8,639,353	8,639,353	8,639,353	8,639,353	8,639,353	8,639,353
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	57.18%	57.18%	57.18%	57.18%	57.18%	57.18%

Particulars	3 months ended 31-12-2013	
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		Nil
Received during the quarter		14
Disposed of during the quarter		14
Remaining unresolved at the end of the quarter		Nil



STATEMENT OF ASSETS AND LIABILITIES	UNAUDITED CONSOLIDATED - STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF-YEAR ENDED 31ST DEC 2013		
	Unaudited Six months ended		Audited Year ended
	31/12/2013	31/12/2012	30/06/2013
	Rs. in Lakhs	Rs. in Lakhs	Rs. in Lakhs
Particulars			
EQUITY AND LIABILITIES			
Shareholders' funds			
Share capital	1,511.00	1,511.00	1,511.00
Reserves and surplus	4,062.85	2,795.18	2,803.24
Total Shareholder's Funds	5,573.85	4,306.18	4,314.24
Minority Interest	12.96	6.81	9.28
Non current liabilities			
Long-term borrowings	252.64	351.64	348.41
Deferred tax liabilities (Net)	521.46	345.82	479.46
Long-term provisions	41.85	30.62	37.83
Total Non Current Liabilities	815.95	728.08	865.70
Current Liabilities			
Short-term borrowings	5.00	55.57	5.30
Trade Payables	2,523.63	1,481.55	2,563.65
Other current liabilities	7,007.70	4,416.61	5,085.41
Short-term provisions	478.93	443.32	646.62
Total Current Liabilities	10,015.26	6,397.05	8,300.98
TOTAL	16,418.02	11,438.12	13,490.20
ASSETS			
Non Current Assets			
Fixed assets			
(i) Tangible Assets	3,450.09	2,883.11	3,251.28
(ii) Intangible Assets	30.55	-	19.26
(iii) Capital work-in-progress	6,671.50	2,683.57	5,138.93
(iv) Intangible Assets under Development	-	9.01	9.01
Non-current investments	43.90	113.89	118.91
Long-term loans and advances	973.23	1,175.04	1,083.28
Total Non Current Assets	11,169.28	6,864.62	9,620.67
Current Assets			
Inventories	1,044.56	795.25	1,042.45
Trade receivables	134.59	100.28	85.94
Cash and cash equivalents	2,928.14	2,754.01	1,683.81
Short-term loans and advances	1,032.92	865.66	991.28
Other current assets	108.53	58.30	66.05
Total Current Assets	5,248.74	4,573.50	3,869.53
TOTAL	16,418.02	11,438.12	13,490.20

Notes :

- 1) The Company operates in one segment only.
- 2) The above consolidated unaudited financial results were considered and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 12-Feb-2014
- 3) The statutory auditors have carried out a limited review of the results for the quarter ended 31st December 2013.
- 4) The Consolidated financial results include the financial results of Argus Salud Pharma LLP in which controlling interest is held by the Company.
- 5) Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai
Dated : 12.02.2014



M. Jayapal
M. Jayapal
Managing Director